

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations
(In thousands, except per share amounts)

	1st Qtr January 20, 2008	2nd Qtr April 13, 2008	3rd Qtr July 06, 2008	4th Qtr September 28, 2008	YTD 2008
Fiscal Year 2008					
Sales	\$ 2,457,258	\$ 1,866,493	\$ 1,841,242	\$ 1,788,919	\$ 7,953,912
Cost of goods sold and occupancy costs	1,630,706	1,215,089	1,208,495	1,192,917	5,247,207
Gross profit	826,552	651,404	632,747	596,002	2,706,705
Direct store expenses	644,375	496,903	490,188	476,474	2,107,940
Store contribution	182,177	154,501	142,559	119,528	598,765
General and administrative expenses	87,412	67,658	60,689	54,669	270,428
Operating income before pre-opening and store closure	94,765	86,843	81,870	64,859	328,337
Pre-opening expenses	15,139	10,039	15,225	15,151	55,554
Relocation, store closure and lease termination costs	5,012	1,818	2,556	27,159	36,545
Operating income	74,614	74,986	64,089	22,549	236,238
Interest expense	(11,581)	(8,438)	(8,094)	(8,303)	(36,416)
Investment and other income, net	2,754	1,181	1,495	1,267	6,697
Income before income taxes	65,787	67,729	57,490	15,513	206,519
Provision for income taxes	26,644	27,769	23,571	14,011	91,995
Net income	\$ 39,143	\$ 39,960	\$ 33,919	\$ 1,502	\$ 114,524
Basic earnings per share	\$ 0.28	\$ 0.29	\$ 0.24	\$ 0.01	\$ 0.82
Weighted average shares outstanding	139,377	139,818	140,231	140,286	139,886
Diluted earnings per share	\$ 0.28	\$ 0.29	\$ 0.24	\$ 0.01	\$ 0.82
Weighted average shares outstanding, diluted basis	140,610	140,233	140,322	140,286	140,011
Dividends per share	\$ 0.20	\$ 0.20	\$ 0.20	\$ -	\$ 0.60

The notes in the company's Form 10K for fiscal year 2007 are an integral part of these condensed consolidated financial statements.